

Application for Health Coverage and Help Paying Costs

Use this application to see what coverage choices you qualify for

- Affordable private health insurance plans that offer comprehensive coverage to help you stay well
- A new tax credit that can immediately help pay your premiums for health coverage
- Free or low-cost insurance from Medicaid or the Children's Health Insurance Program (CHIP)

You may qualify for a free or low-cost program even if you earn as much as \$94,000 a year (for a family of 4).

Who can use this application?

- Use this application to apply for anyone in your family.
- Apply even if you or your child already has health coverage. You could be eligible for lowercost or free coverage.
- Families that include immigrants can apply. You can apply for your child even if you aren't eligible for coverage. Applying won't affect your immigration status or chances of becoming a permanent resident or citizen.
- If someone is helping you fill out this application, you may need to complete Step 6.

Apply faster online

Apply faster online at <u>dhsservices.iowa.gov</u>.

What you may need to apply

- Social Security Numbers (or document numbers for any legal immigrants who need insurance)
- Employer and income information for everyone in your family (for example, from paystubs, W-2 forms, or wage and tax statements)
- Policy numbers for any current health insurance
- Information about any job-related health insurance available to your family

Why do we ask for this information?

We ask about income and other information to let you know what coverage you qualify for and if you can get any help paying for it. We'll keep all the information you provide private and secure, as required by law.

What happens next?

Send your complete, signed application to the address on page 11. **If you don't have all the information we ask for, sign and submit your application anyway.** We'll follow-up with you within 30 days. You'll get instructions on the next steps to complete your health coverage. If you don't hear from us within 30 days, call the DHS Contact Center at **1-855-889-7985**. Filling out this application doesn't mean you have to buy health coverage.

Get help with this application

- Online: <u>dhsservices.iowa.gov</u>
- Phone: Call our Help Center at 1-855-889-7985.
- In person: There may be counselors in your area who can help. Visit our website or call 1-855-889-7985 for more information.
- En Español: Llame a nuestro centro de ayuda gratis al 1-855-889-7985.
- If you need help in a language other than English, call 1-855-889-7985 and tell the customer service representative the language you need. We'll get you help at no cost to you.
- TTY users should call **1-800-735-2942**.

Step 1. Tell us about yourself.

We need one adult in the family to be the contact person for your application.

First name, middle name, last name, and suffix					
Home address (Leave blank if you don't have one.)	Apartment or suite number				
City	State	ZIP code	County		
Mailing address (if different from home address)	Apartment or suite number				
City	State	ZIP code	County		
Phone number	er				
Do you want to get information about this application by email? Yes No Email address:					
Preferred spoken or written language (if not English)					

Step 2. Tell us about your family.

Who do you need to include on this application?

Tell us about all the family members who live with you. If you file taxes, we need to know about everyone on your tax return. (You don't need to file taxes to get health coverage.)

DO include:

- Yourself
- Your spouse
- Your children under 21 who live with you
- Your unmarried partner who needs health coverage
- Anyone you include on your tax return, even if they don't live with you
- Anyone else under 21 who you take care of and lives with you

You DON'T have to include:

- Your unmarried partner who doesn't need health coverage
- Your unmarried partner's children
- Your parents who live with you, but file their own tax return (if you're over 21)
- Other adult relatives who file their own tax return

The amount of assistance or type of program you qualify for depends on the number of people in your family and their incomes. This information helps us make sure everyone gets the best coverage they can.

Complete Step 2 for each person in your family. Start with yourself, then add other adults and children. If you have more than two people in your family, you'll need to make a copy of the pages and attach them. You don't need to provide immigration status or a Social Security Number (SSN) for family members who don't need health coverage. We'll keep all the information you provide private and secure as required by law. We'll use personal information only to check if you're eligible for health coverage.

Step 2. Person 1 (start with yourself)

Complete Step 2 for yourself, your spouse or partner and children who live with you and anyone on your same federal income tax return if you file one. See page 1 for more information about who to include. If you don't file a tax return, remember to still add family members who live with you.

First name, middle name, last name, and suffix		Relationship to you?
		SELF
Date of birth (mm/dd/yyyy)	Sex: 🗌 Male 🗌 Female	Social Security Number (SSN)

We need your SSN if you want health coverage and have a SSN. Providing your SSN can be helpful if you don't want health coverage too since it can speed up the application process. We use SSNs to check income and other information to see who's eligible for help with health coverage costs. If someone wants help getting an SSN, call 1-800-772-1213 or visit www.socialsecurity.gov/. TTY users should call 1-800-325-0778.

				federal income tax return NEXT YEAR? nealth insurance even if you don't file a federal income tax return.)
	Yes.	If yes,	, please	answer questions 1-3.
□ [·]	Yes	<u> </u>	lo ′	 Will you file jointly with a spouse? If yes, name of spouse:
	Yes	<u> </u>	lo 2	 Will you claim any dependents on your tax return? If yes, list names of dependents:
	Yes	<u> </u>	10 3	 Will you be claimed as a dependent on someone's tax return? If yes, list the name of the tax filer:
				How are you related to the tax filer?
	Yes	<u> </u>		re you pregnant? If yes , how many babies are xpected during this pregnancy? What is the due date?
				coverage? ance, there might be a program with better coverage or lower costs.)
	Yes.	If yes,	, answe	r all the questions below. No. If no , skip to the income questions on page 3. Leave the rest of this page blank.
□ [•]	Yes		a	o you have a physical, mental, or emotional health condition that causes limitations in ctivities (like bathing, dressing, daily chores, etc.) or live in a medical facility or nursing ome?
	Yes	🗌 N	lo A	re you a U.S. citizen or U.S. national?
	Yes	<u> </u>	lo If	you aren't a U.S. citizen or U.S. national, do you have eligible immigration status?
			lf	yes, fill in your document type and ID number below.
			D	ocument type: Document ID number:
	Yes	<u> </u>	lo H	ave you lived in the U.S. since 1996?
	Yes	<u> </u>	lo A	re you or your spouse or parent a veteran or an active-duty member of the U.S. military?
	Yes	<u> </u>	lo A	re you a resident of Iowa?
	Yes	<u> </u>	lo D	o you want help paying for medical bills from the last three months?
□ [·]	Yes			o you live with at least one child under the age of 19, and are you the main person taking are of this child?
	Yes	<u> </u>	lo A	re you a full-time student?
	Yes	<u> </u>	No N	/ere you in foster care at age 18 or older?

The following ethnicity and race questions are optional. Check is If Hispanic or Latino, ethnicity: Race: Mexican White Mexican American Black or African A Chicano/a American Indian of Native Puerto Rican Asian Indian Other: Chinese Filipino Japanese	American Vietnamese				
 Current Job and Income Information Employed. If you're currently employed, tell us about your Not employed. Skip to the Other Income This Month sec Self-employed. Skip to the Self-Employment section. Current Job 1: 					
Employer name and address	Employer phone number				
Wages and tips (before taxes) Hourly Weekly \$ Twice a month Monthly					
Current Job 2: If you have more jobs and need more space,	, attach another sheet of paper.				
Employer name and address	Employer phone number				
Wages and tips (before taxes) Hourly Weekly \$ Twice a month Monthly					
In the past year, did you: Change jobs Stop working Start working fewer hours None of these					
Self-Employment: If self-employed, answer the following questions.					
Type of work					
How much net income (profits once business expenses are paid employment this month?	id) will you get from this self				
Other Income This Month: Check all that apply, and give the don't need to tell us about child support, veteran's payment, or S					
None How often?	How often?				
· · ·	Slimony received \$				
	let farming/fishing				
	Net rental/royalty _\$				
	Other income				
	уре				
Deductions: Check all that apply, and give the amount and h	now often you get it. If you pay for certain things that				

Deductions: Check all that apply, and give the amount and how often you get it. If you pay for certain things that can be deducted on a federal income tax return, telling us about them could make the cost of health coverage a little lower. **Note:** You shouldn't include a cost that you already considered in your answer to net self-employment.

	How often?	How often?
Alimony paid	\$ Other deductions \$	
Student loan	\$ Туре	
interest		

Yearly Income: Complete only if your income changes from month to month. If you don't expect changes to your monthly income, skip to the next person.

Your total income this year	Your total income next year (if you think it will be different)		
\$	\$		

Step 2. Person	2			
Complete Step 2 for your spouse or partner and children who live with you and anyone on your same federal income tax return if you file one. See Page 1 for more information about who to include. If you don't file a tax return, remember to still add family members who live with you.				
First name, middle i	name, last name, and suffix			Relationship to you?
Date of birth (mm/de	d/yyyy)	Sex: 🗌 Male	E Female	Social Security Number (SSN)
	N if you want health coverage ge too since it can speed up t Does <i>Person</i> 2 live at the s	he application proce	ess.	our SSN can be helpful if you don't address:
(You can still apply	blan to file a federal incon for health insurance even if y ease answer questions 1-3. 1. Will <i>Person 2</i> file joint	ou don't file a feder No. If n		-
	If yes, name of spous	e:	oroon 2's toy	
∐ Yes ∐ No	Will Person 2 claim ar return? If yes, list nar	, ,	erson z s lax	
Yes No	Yes No 3. Will <i>Person 2</i> be claimed as a dependent on someone's tax return? If yes , list the name of the tax filer: How is <i>Person 2</i> related to the tax filer?			
🗌 Yes 🗌 No	Yes No Is <i>Person 2</i> pregnant? If yes , how many babies are expected during this pregnancy?			
Does <i>Person 2</i> need health coverage? (Even if they have insurance, there might be a program with better coverage or lower costs.)				
 Yes. If yes, answer all the questions below. No. If no, skip to the income questions on page 5. Leave the rest of this page blank. 				
Yes No	Yes No Does <i>Person 2</i> have a physical, mental, or emotional health condition that causes limitations in activities (like bathing, dressing, daily chores, etc.) or live in a medical facility or nursing home?			
🗌 Yes 🗌 No	Yes No Is Person 2 a U.S. citizen or U.S. national?			
🗌 Yes 🗌 No	Yes No If <i>Person 2</i> isn't a U.S. citizen or U.S. national, does <i>Person 2</i> have eligible immigration status? If yes , fill in their document type and ID number below.			
	Document type:		Documen	t ID number:
🗌 Yes 🗌 No	Has <i>Person</i> 2 lived in the U	J.S. since 1996?		
🗌 Yes 🗌 No	Is Person 2 or their spouse	e or parent a veterar	n or an active-	duty member in the U.S. military?
🗌 Yes 🗌 No	Is Person 2 a resident of Ic	owa?		
🗌 Yes 🗌 No	Does Person 2 want help p	baying for medical b	ills from the la	st three months?
🗌 Yes 🗌 No] No Does <i>Person 2</i> live with at least one child under the age of 19, and is <i>Person 2</i> the main person taking care of this child?			
Yes No Was <i>Person 2</i> in foster care at age 18 or older?				
Please answer the following questions if <i>Person 2</i> is 22 or younger:				
🗌 Yes 🗌 No	Did Person 2 have insuran	ce through a job an	d lose it within	the past three months?
	If yes, end date:	Re	eason insuran	ce ended:
Yes No Is <i>Person 2</i> a full-time student?				
470-5170 (Rev. 11/13) Page 4 of 13				

The following ethnicity and race questions are optional. Check all that apply.

	Indian Guamanian or Chamorro se Samoan o Other Pacific Islander ese Other: about your income. Start with Current Job 1.
Self-employed. Skip to the Self-Employment s	section.
Current Job 1:	
Employer name and address	Employer phone number
Wages and tips (before taxes) Hourly [\$ Twice a month	Weekly Every 2 weeks Average hours worked each Monthly Yearly week:
Current Job 2: If you have more jobs and need m	nore space, attach another sheet of paper.
Employer name and address	Employer phone number
Wages and tips (before taxes) Hourly [\$ Twice a month [Weekly Every 2 weeks Average hours worked each Monthly Yearly week:
In the past year, did <i>Person 2</i> :	Start working fewer hours I None of these
Self-Employment: If self-employed, answer the Type of work	e following questions.
How much net income (profits once business expense employment this month?	ses are paid) will you get from this self- \$
	, and give the amount and how often you get it. Note: You
don't need to tell us about child support, veteran's pa	
Unemployment \$	Alimony received \$
Pensions \$	Net farming/fishing
Social Security	Net rental/royalty
Retirement <u>\$</u> accounts	Other income
that can be deducted on a federal income tax return,	hount and how often you get it. If <i>Person 2</i> pays for certain things, telling us about them could make the cost of health coverage a you already considered in your answer to net self-employment. h? How often?
Alimony paid \$	Other deductions \$
Student loan \$	Type
Yearly Income: Complete only if <i>Person 2's</i> incom to <i>Person 2's</i> (pages 4 and 5) monthly income, don't	ne changes from month to month. If you don't expect changes
Person 2's total income this year	Person 2's total income next year (if you think it will be different)
\$	\$

Step 3. American Indian or Alaska Native (AI/AN) Family Members

American Indians and Alaska Natives can get services from the Indian Health Services, tribal health programs, or urban Indian health programs. They also may not have to pay cost sharing and may get special monthly enrollment periods. Answer the following questions to make sure your family gets the most help possible.

NOTE: If you have more people to include, make a copy of this page and attach.

🗌 Yes 🗌 No

Are you or is anyone in your family an American Indian or Alaska Native? **If yes**, fill in the information below. **If no**, skip to Step 4.

AI/AN Person 1:

AI/AN Person 2:

Name (first, middle, la	ast) Name (first, middle, last)	
AI/AN Person 1:		AI/AN Person 2:
🗌 Yes 🗌 No	Member of a federally recognized tribe? If yes, tribe name:	🗌 Yes 🗌 No
🗌 Yes 🔲 No	Has this person ever gotten a service from the Indian Health Service, a tribal health program, or urban Indian health program or through a referral from one of these programs?	Yes No
🗌 Yes 🗌 No	If no, is this person eligible to get any of these services?	🗌 Yes 🗌 No
\$	Certain money received may not be counted for Medicaid or the	\$
How often?	Children's Health Insurance Program (CHIP). List any income (amount and how often) reported on your application that includes money from these sources:	How often?
	• Per capita payments from a tribe that come from natural resources, usage rights, leases, or royalties.	
	• Payments from natural resources, farming, ranching, fishing, leases, or royalties from land designated as Indian trust land by the Department of Interior (including reservations and former reservations).	

• Money from selling things that have cultural significance.

Step 4. Your Family's Health Coverage

Answer th	nese questi	ions for anyone who needs health coverage.
🗌 Yes	🗌 No	Is anyone enrolled in health coverage now from the following? If yes , check the type of coverage and write the persons' names next to the coverage they have.
		Medicaid
		TRICARE (Don't check if you have direct care or Line of Duty)
		VA health care programs
		Peace Corps
		Employer Insurance
		Name of health insurance
		Policy number
		Is this COBRA coverage?
		Is this a retiree health plan?
		Other
		Name of health insurance
		Policy number
		Is this a limited-benefit plan (like a school accident policy?)
🗌 Yes	🗌 No	Has anyone moved in or out of your home in the past three months? If yes, answer the following questions.
		Name
		Date of birth (mm/dd/yyyy)
		Social Security Number (SSN)
		Relationship to you?
		Date moved in?
		Date moved out?
🗌 Yes	🗌 No	Is anyone listed on this application offered health coverage from a job? Check yes even if the coverage is from someone else's job, such as a parent or spouse.
		If yes, answer the following question and the questions in Step 5.
		If no, skip to Step 6.
🗌 Yes	🗌 No	Is this a state employee benefit plan?

Step 5. Health Coverage from Jobs

You **don't** need to answer these questions unless someone in the household is eligible for health coverage from a job. Attach a copy of this page for each job that offers coverage. Tell us about the **job** that offers coverage.

Employee Information. The employee needs to fill out this section.

Employee name (first, middle, last)	Social security number	

Employer Information. Ask the employer for this information.

Employer name	ployer name Employer identification number (EIN)		n number (EIN)	
Employer address (the Marketplace will send notices to this address)		Employer phone number		
City		State	ZIP code	
Who can we contact about employe	e health coverage at this job?			
Phone number (if difference from a	pove)	Email address		
	No Are you currently eligible for coverage offered by this employer, or will you become eligible in the next three months?			
If yes , fill ou	it the information below. If no, ski	p to Step 6.		
If you're in a	waiting or probationary period, w	hen can you enroll in o	coverage?	
List the nam	es of anyone else who is eligible f	or coverage from this	job.	
Health Plan. Tell us about the h	ealth plan offered by this employ	er.		
	Does the employer offer a health plan that covers an employee's spouse or dependent? If yes, which people? Spouse Dependents			
the total allo	An employer-sponsored health plan meets the "minimum value standard" if the plan's share of the total allowed benefit costs covered by the plan is no less than 60% of such costs. Does the employer offer a health plan that meets the minimum value standard?			
	Does the employer's lowest-cost plan that meets the "minimum value standard" offer a wellness program to only the employee ? (Do not include family plans.)			
discount for	If yes , how much would the employee have to pay in premiums after receiving the maximum discount for any tobacco cessation programs? (Do not deduct any other discounts based on the wellness program.)			
How often?	Every two weeks	wice a month	Quarterly 🗌 Yearly	
Employer Changes. What cha	ange will the employer make for t	the new plan year (if	known)?	
Employer won't offer heal				
 Employer will start offering health coverage to employees or change the premium for the lowest-cost plan available only to the employee that meets the minimum value standard. (Premium should reflect discount for wellness programs.) 				
How much will the employ	ee have to pay in premiums for the	at plan?	\$	
How often? 🗌 Weekly	Every two weeks	wice a month	Quarterly 🗌 Yearly	
Date of change:				

Step 6. Assistance with Completing this Application

You can choose an authorized representative.

You can give a trusted person permission to talk about this application with us, see your information, and act for you on matters related to this application, including getting information about your application and signing your application on your behalf. This person is called an "authorized representative." If you ever need to change your authorized representative, contact the Marketplace. If you're a legally appointed representative for someone on this application, submit proof with the application.

Name of authorized representative (first name, middle name, last name)			
Address		Apartment or suite number	
City	State	ZIP code	
Phone number			
Organization name		ID number (if applicable)	

By signing, you allow this person to sign your application, get official information about this application, and act for you on all future matters with this agency.

NOTE: Your signature here does not complete the application. You **must** sign and date on page 11 to complete this application.

Your signature	Date (mm/dd/yyyy)

For certified application counselors, navigators, agents, and brokers only.

Complete this section if you're a certified application counselor, navigator, agent, or broker filing out this application for somebody else.

Application start date (mm/dd/yyyy)	
First name, middle name, last name, and suffix	
Organization name	ID number (if applicable)

Step 7. Read and Sign this Application

- By signing this application, you give your permission for DHS to share your medical and other health care records with federal and state officials.
- By signing this application, you give your permission for your medical provider to share:
 - Your medical history with an HMO, PHP, or other managed care provider.
 - Information with IME Medical Services Unit to certify a medical need for certain Medical Assistance programs or services.

I agree to assign medical payments from a third party to the Medicaid agency for myself and others who are eligible for Medicaid for whom I legally can assign benefits. I also agree to cooperate in obtaining medical payments for third parties.

- By signing this application, I certify under penalty of perjury and false swearing that my answers are correct and complete to the best of my knowledge, including information provided about the citizenship or alien status for each household member applying for benefits. I know I may be subject to penalties under federal law if I provide false or untrue information.
- I know that I must tell the Income Maintenance Call Center if anything changes (and is different than) what I wrote on this application. I can call 1-877-347-5678 to report any changes. I understand that a change in my information could affect the eligibility for members of my household.
- I know that under federal law, discrimination isn't permitted on the basis of race, color, national origin, sex, age, sexual orientation, gender identity, or disability. I can file a complaint of discrimination by visiting www.hhs.gov/ocr/office/file.
- I confirm that no one applying for health insurance on this application is incarcerated (detained or jailed).
 If not, the name of the person incarcerated is:

We need this information to check your eligibility for help paying for health coverage if you choose to apply. We'll check your answers using information in our electronic databases and databases from the Internal Revenue Service (IRS), Social Security Administration, the Department of Homeland Security, or a consumer reporting agency. If the information doesn't match, we may ask you to send us proof.

Renewal of coverage in future years

To make it easier to determine my eligibility for help paying for health coverage in future years, I agree to allow the Iowa Department of Human Services (DHS) to use income data, including information from tax returns. The Iowa DHS will send me a notice and let me make any changes.

I agree to allow the Iowa DHS to use income data, including information from tax returns.

If anyone on this application is eligible for Medicaid

- I am giving to the Medicaid agency our rights to pursue and get any money from other health insurance, legal settlements, or other third parties. I am also giving to the Medicaid agency rights to pursue and get medical support from a spouse or parent.
- If yes, I know I will be asked to cooperate with the agency that collects medical support from an absent parent. If I think that cooperating to collect medical support will harm me or my children, I can tell Medicaid and I may not have to cooperate.

My right to appeal

If I think the Health Insurance Marketplace or Medicaid/Children's Health Insurance Program (CHIP) has made a mistake, I can appeal its decision. To appeal means to tell someone at the Health Insurance Marketplace or Medicaid/CHIP that I think the action is wrong, and ask for a fair review of the action. I know that I can find out how to appeal by contacting the Marketplace at **1-800-318-2596**. I know that I can be represented in the process by someone other than myself. My eligibility and other important information will be explained to me.

Sign this application

The person who filled out Step 1 should sign this application. If you're an authorized representative, you may sign here as long as you have provided the information required in Step 6.

I agree to allow my information to be used and retrieved from data sources for this application. I have consent for all people I will list on the application that allows their information to be retrieved and used from data sources for this application.

I declare under penalty of perjury under the laws of the United States of America that the information contained in this statement of facts is true, correct, and complete.

Signature	Date (mm/dd/yyyy)

Step 8. Mail the Completed Application

Mail your signed application to:

Imaging Center 4 PO Box 2027 Cedar Rapids, Iowa 52406

If you want to register to vote, you can complete a voter registration form at: <u>http://sos.iowa.gov/elections/pdf/voteapp.pdf</u>

Addendum to Application and Review Forms for Release of Information

OPTIONAL Release of Information

Help Us Help You!

You do not have to sign this, but it will help us get information we need to help you, without having to get your signature on specific requests.

You should know that:

- We may need more information to decide if you can get assistance.
- If more information is needed from you, you will get a letter telling you what we need and the date you must get it to us.
- You are responsible to get the information or to ask us for help to get it.
- If you do not give us the information or ask for help by the due date, your application may be denied or your assistance may stop.
- We may be able to use the release below to get the information we need. But you still have to provide information we request or ask us for help.
- We may attach a copy of this release to a form that asks other people or organizations (like your employer) for specific information needed about you or others in your household.

Print and sign your name below to give us permission to get needed information.

RELEASE OF INFORMATION

I hereby authorize any person or organization to give the Iowa Department of Human Services requested information about me or other members of my household.

A copy of this release is as valid as the original.

This release does not apply to protected health information.

This release is good for 12 months from the date signed.

Your Name (please print clearly)

Other Adult Name (please print clearly)

Signature or Mark

Signature or Mark

Date